This year's Forum will focus on steps institutions can take to use the power of the Lumina Foundation’s Beyond Financial Aid (BFA) resources to maximize students' opportunities for success. Representatives from institutions across the state will share their insights on how they can use BFA strategies to meet new pressures, overcome limited resources for students and institutions, and uncover hidden opportunities for improvement in managing and aligning financial aid, academic, instructional, and institutional resources and facilities.

DAY ONE – OCTOBER 3

9:00 AM – 10:00 AM  Breakfast, Registration, and Networking

10:00 AM – 10:15 AM  Welcome Remarks
Michael Crafton, Interim Executive Vice Chancellor and Chief Academic Officer
University System of Georgia
Nicole L. McDonald, Strategy Officer; Thomas Major, Jr., Corporate Counsel
Lumina Foundation

10:15 AM – 10:30 AM  The Big Picture – Student Needs for 2025
Rob E. Anderson, Vice Chancellor for Academic Affairs and Policy
University System of Georgia

10:30 AM – 10:45 AM  Student Voices: Beyond Financial Aid
USG Students

10:45 AM – 11:00 AM  Step by Step Guidance and Goals for Forum; Review Materials & Processes
Robert L. Todd, Director, Policy and Partnership Development
University System of Georgia

11:00 AM – 12:00 PM  Completion/Refinement of Institution BFA Self-Assessment – Part I
Institution teams with institution, USG, and Lumina assistance

12:00 PM – 1:00 PM  Luncheon

1:00 PM – 2:15 PM  Completion/Refinement of Institution BFA Self-Assessment – Part II
Institution teams with institution, USG, and Lumina assistance

2:15 PM – 2:30 PM  Break and Transition

2:30 PM – 4:00 PM  Report-Out on Findings: Challenges and Opportunities – BFA Goals
Institution teams

4:00 PM – 5:00 PM  Taking Steps to Achieve CCG/BFA Goals – Institution Collaboration
Lumina and USG Faculty - Discussion and Q & A

5:00 PM  Adjourn
Dinner on your own
AGENDA

DAY TWO – OCTOBER 4

8:00 AM – 9:00 AM  Breakfast and Networking

9:00 AM – 9:15 AM  Welcome
Henry "Hank" Huckaby, Chancellor
University System of Georgia

9:15 AM – 9:30 AM  Summary of Day One Results
Robert L. Todd, Director, Policy and Partnership Development
University System of Georgia

9:30 AM – 10:30 AM  Panel: Implementing BFA in Varying IHE Environments
Institution representatives

10:30 AM – 11:15 AM  Panel: Institution and USG Alignment to Realize CCG/BFA Goals
Institution representatives, USG, and Lumina

11:15 AM – 12:00 PM  Getting to Scale as a System – Data Reconciliation
USG Faculty

12:00 PM – 1:00 PM  Luncheon

1:00 PM – 2:00 PM  Regional Collaboration on BFA and CCG Goals
Representatives from Tennessee Board of Regents, Lumina, and USG

2:00 PM – 2:15 PM  Break

2:15 PM – 2:45 PM  System Policy and Procedure Impact
USG

2:45 PM – 3:15 PM  Georgia BFA Roadmap for 2017+: The Plan for BFA 2.0
Lumina and USG

3:15 PM – 3:30 PM  Closing Remarks
Nicole McDonald, Strategy Officer; Thomas Major, Jr., Corporate Counsel
Lumina Foundation
Michael Crafton, Interim Executive Vice Chancellor and Chief Academic Officer
University System of Georgia
Rob E. Anderson, Vice Chancellor for Academic Affairs and Policy
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